

(19) World Intellectual Property  
Organization  
International Bureau



(43) International Publication Date  
30 September 2004 (30.09.2004)

PCT

(10) International Publication Number  
**WO 2004/083591 A3**

(51) International Patent Classification<sup>7</sup>: **E21B 43/10**,  
23/00

(74) Agent: **MATTINGLY, Todd**; Haynes and Boone, LLP,  
Suite 3100, 901 Main Street, Dallas, TX 75202 (US).

(21) International Application Number:  
**PCT/US2004/008030**

(22) International Filing Date: 17 March 2004 (17.03.2004)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:  
60/455,124 17 March 2003 (17.03.2003) US

(71) Applicant (for all designated States except US): **ENVEN-  
TURE GLOBAL TECHNOLOGY** [US/US]; 16200 A.  
Park Row, Houston, TX 77084 (US).

(72) Inventors; and

(75) Inventors/Applicants (for US only): **SHUSTER, Mark**  
[US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094  
(US). **COSTA, Scott** [US/US]; 2011 Willow Point, King  
wood, TX 77330 (US).

(81) Designated States (unless otherwise indicated, for every  
kind of national protection available): AE, AG, AL, AM,  
AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN,  
CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI,  
GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE,  
KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD,  
MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG,  
PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SI, SY, TJ, TM,  
TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM,  
ZW.

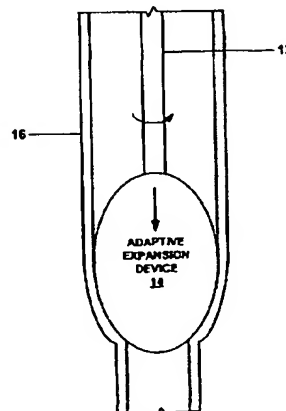
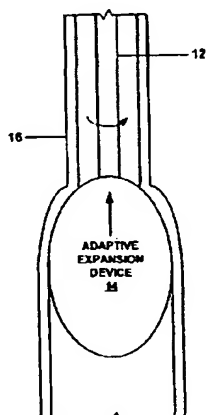
(84) Designated States (unless otherwise indicated, for every  
kind of regional protection available): ARIPO (BW, GH,  
GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW),  
Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), Euro-  
pean (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR,  
GB, GR, HU, IE, IT, LU, MC, NL, PL, PT, RO, SE, SI, SK,  
TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW,  
ML, MR, NE, SN, TD, TG).

**Declaration under Rule 4.17:**

— of inventorship (Rule 4.17(iv)) for US only

[Continued on next page]

(54) Title: **APPARATUS AND METHOD FOR RADIALLY EXPANDING A WELLBORE CASING USING AN ADAPTIVE  
EXPANSION SYSTEM**



WO 2004/083591 A3

(57) Abstract: An apparatus and method for radially expanding a wellbore (34) using an adaptive expansion device (14).



Published:

— with international search report

(88) Date of publication of the international search report:

31 March 2005

*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

## INTERNATIONAL SEARCH REPORT

International application No.

PCT/US04/08030

<b>A. CLASSIFICATION OF SUBJECT MATTER</b> IPC(7) : E21B 43/10, 23/00 US CL : 166/380, 207, 214, 250.01 According to International Patent Classification (IPC) or to both national classification and IPC		
<b>B. FIELDS SEARCHED</b> Minimum documentation searched (classification system followed by classification symbols) U.S. : 166/380, 207, 214, 250.01 Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched Electronic data base consulted during the international search (name of data base and, where practicable, search terms used) Please See Continuation Sheet		
<b>C. DOCUMENTS CONSIDERED TO BE RELEVANT</b>		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
T	US 6,722,427 B2 (GANO et al) 20 April 2004 (20.04.2004), claims 10, 25, and 29.	13-18
T	US 2004/0065446 A1 (TRAN et al) 08 April 2004 (08.04.2004), paragraphs [0054] and [0057].	13-18
X, P	US 6,688,397 B2 (MCCLURKIN et al) 10 February 2004 (10.02.2004), column 6, lines 40-49.	13-18
A	US 5,253,713 A (GREGG et al) 19 October 1993 (19.10.1993), Figures 3 and 6-8, column 6, lines 57-66.	1-3
A	US 5,749,585 A (LEMBCKE) 12 May 1998 (12.05.1998), column 1, lines 45-55 and column 3, line 55 through column 4, line 8.	1-3
A	US 5,282,508 A (ELLINGSEN et al) 01 February 1994 (01.02.1994), column 19, lines 47-50 and claim 7.	4-6
A	US 6,012,521 A (ZUNKEL et al) 11 January 2000 (11.01.2000), column 13, lines 44-51.	4-6
<input type="checkbox"/> Further documents are listed in the continuation of Box C. <input type="checkbox"/> See patent family annex.		
* Special categories of cited documents:		
"A" document defining the general state of the art which is not considered to be of particular relevance	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention	
"E" earlier application or patent published on or after the international filing date	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone	
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art	
"O" document referring to an oral disclosure, use, exhibition or other means	"&" document member of the same patent family	
"P" document published prior to the international filing date but later than the priority date claimed		
Date of the actual completion of the international search	Date of mailing of the international search report	
26 October 2004 (26.10.2004)	06 JAN 2005	
Name and mailing address of the ISA/US Mail Stop PCT, Attn: ISA/US Commissioner for Patents P.O. Box 1450 Alexandria, Virginia 22313-1450 Facsimile No. (703) 305-3230	Authorized officer David Bagnell Telephone No. 703-308-1113	

**INTERNATIONAL SEARCH REPORT**

International application No.

PCT/US04/08030

Continuation of B. FIELDS SEARCHED Item 3:

EAST: expansion cone, expansion tool, expansion device, expansion member, adaptive, spring rate, damping rate, adjusting frequency, adjusting operating characteristic

**(19) World Intellectual Property  
Organization  
International Bureau**



**(43) International Publication Date**  
**30 September 2004 (30.09.2004)**

**PCT**

**(10) International Publication Number**  
**WO 2004/083591 A3**

- (51) **International Patent Classification<sup>7</sup>:** **E21B 43/10,** 23/00

(21) **International Application Number:** PCT/US2004/008030

(22) **International Filing Date:** 17 March 2004 (17.03.2004)

(25) **Filing Language:** English

(26) **Publication Language:** English

(30) **Priority Data:**  
60/455,124 17 March 2003 (17.03.2003) US

(71) **Applicant (for all designated States except US):** ENVENTURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).

(72) **Inventors; and**

(75) **Inventors/Applicants (for US only):** SHUSTER, Mark [US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). COSTA, Scott [US/US]; 2011 Willow Point, Kingwood, TX 77330 (US).

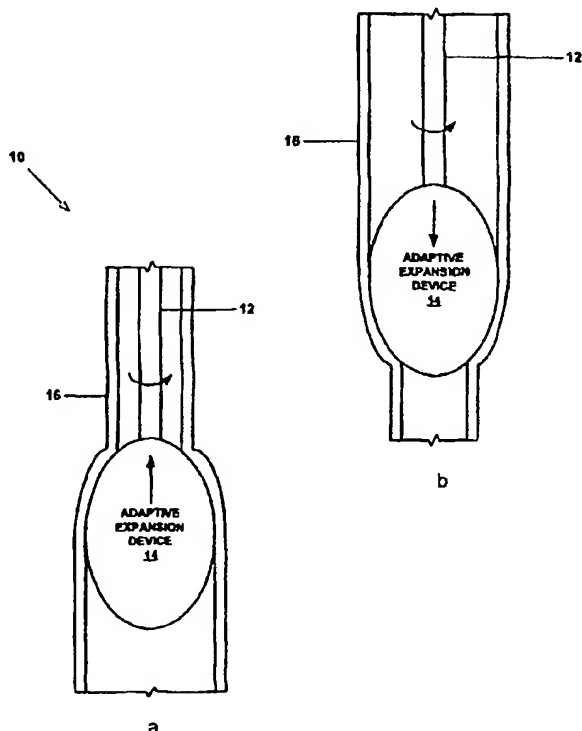
(74) **Agent:** MATTINGLY, Todd; Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).

(81) **Designated States (unless otherwise indicated, for every kind of national protection available):** AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

(84) **Designated States (unless otherwise indicated, for every kind of regional protection available):** ARIPO (BW, GH, GM, KE, LS, MW, MZ, SD, SI, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LI, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

- (54) Title: APPARATUS AND METHOD FOR RADIALLY EXPANDING A WELLBORE CASING USING AN ADAPTIVE EXPANSION SYSTEM**



- (57) Abstract:** An apparatus and method for radially expanding a wellbore (34) using an adaptive expansion device (14).

**WO 2004/083591 A3**



**Declaration under Rule 4.17:**

— *of inventorship (Rule 4.17(iv)) for US only*

**Published:**

- *with international search report*
- *with amended claims*

**Date of publication of the amended claims:** 19 May 2005

*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

**(88) Date of publication of the International search report:**

31 March 2005

**AMENDED CLAIMS**

[received by the International Bureau on 04 Mars (04.03.2005);  
new claims 31-33 added; remaining claims unchanged (2 pages)]

24. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
displacing the adaptive expansion device relative to the tubular member in the longitudinal direction.

25. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
rotating the adaptive expansion device relative to the tubular member.

26. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
applying a pressurized fluid to the interior surface of the tubular member.

27. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
means for displacing the adaptive expansion device.

28. The system of claim 27, wherein the means for displacing the adaptive expansion device comprises one or more degrees of freedom.

29. The system of claim 27, wherein the means for displacing the adaptive expansion device comprises a plurality of degrees of freedom.

30. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
means for radially expanding and plastically deforming the tubular member using a hydro-forming device.

31. The apparatus of claims 1, 4, 7, 10, 13, or 16, wherein one or more of the expansion device segments comprise:  
one or more expansion surfaces; and  
an actuator coupled to the expansion surfaces;  
wherein the actuator comprises a plurality of degrees of freedom;  
wherein the actuator comprises one or more rotary actuators; and

wherein one or more of the expansion device segments comprise:  
one or more hydro-forming devices.

32. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
displacing the adaptive expansion device relative to the tubular member in the longitudinal direction;  
wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
rotating the adaptive expansion device relative to the tubular member; and  
wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
applying a pressurized fluid to the interior surface of the tubular member.

33. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
means for displacing the adaptive expansion device;  
wherein the means for displacing the adaptive expansion device comprises a plurality of degrees of freedom; and  
wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:  
means for radially expanding and plastically deforming the tubular member using a hydro-forming device.



**This Page is Inserted by IFW Indexing and Scanning  
Operations and is not part of the Official Record**

**BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- ☒ BLACK BORDERS
- ☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
- ☐ FADED TEXT OR DRAWING
- ☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
- ☐ SKEWED/SLANTED IMAGES
- ☒ COLOR OR BLACK AND WHITE PHOTOGRAPHS
- ☐ GRAY SCALE DOCUMENTS
- ☒ LINES OR MARKS ON ORIGINAL DOCUMENT
- ☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
- ☐ OTHER: \_\_\_\_\_

**IMAGES ARE BEST AVAILABLE COPY.**

**As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.**